CMCCU

"BRING A NEIGHBOR"

REFERRAL PROGRAM FORM

Help your friends, family, or coworkers discover the benefits of credit union membership!
For every neighbor you refer who lives, works, or goes to school in Jackson or Cass County and becomes a member

WE WILL GIVE YOU BOTH $50!

1. CURRENT MEMBER INFORMATION (The Referrer)

Full Name: _____ **Date:** _____

Phone: _____ **Email Address:** _____

2. NEW MEMBER INFORMATION (The Neighbor)

Full Name: _____ **Phone:** _____

Street Address: _____ **Email:** _____

City, State, Zip: _____

Eligibility Status *(Check at least one area corresponding to Jackson or Cass County):*

[ ] I live here [ ] I work here [ ] I worship here [ ] I attend school here

3. CREDIT UNION USE ONLY

Date Form Received: _____ **Received By (Staff Initial):** _____

New Account Number: _____ **New Checking Opened Date:** _____

Referrer Bonus Paid: [ ] $50 Deposited **Date Paid:** _____

New Member Bonus Paid: [ ] $50 Deposited **Date Paid:** _____

Authorized Approver Signature: _____ **Date:** _____

HOW THE PROGRAM WORKS & DISCLOSURES

Step 1: Send this form to a friend, relative, or coworker who lives, works, worships, or attends school in Jackson or Cass County.
Step 2: The new member must mention the referring member at account opening. In Branch or Online at **cmccu.org/expansion**.
Step 3: Once the new account has reached 90 Days and is in good standing, a $50 reward bonus will be deposited directly into both active accounts.
*Reward Terms & Conditions: To receive the referral reward, the referred individual must meet all standard membership eligibility criteria and open a new share savings account with a minimum deposit of $1. Referral rewards are available to all eligible individuals within our footprint. Existing primary CMCCU members are not eligible as new members. Bonuses may be subject to IRS tax reporting. Rates, terms, and program rules may change without notice. Federally insured by NCUA.