



"BRING A NEIGHBOR"

REFERRAL PROGRAM FORM

Help your friends, family, or coworkers discover the benefits of credit union membership! For every neighbor you refer who lives, works, worships, or goes to school in Jackson or Cass County and opens a new checking account,

WE WILL GIVE YOU BOTH \$50!

1. CURRENT MEMBER INFORMATION (The Referrer)

Full Name: _____ Date: _____
Phone: _____ Email Address: _____

2. NEW MEMBER INFORMATION (The Neighbor)

Full Name: _____ Phone: _____
Street Address: _____ Email: _____
City, State, Zip: _____

Eligibility Status (Check at least one area corresponding to Jackson or Cass County):

☐ I live here ☐ I work here ☐ I worship here ☐ I attend school here

3. CREDIT UNION USE ONLY

Date Form Received: _____ Received By (Staff Initial): _____
New Account Number: _____ New Checking Opened _____
Referrer Bonus Paid: ☐ \$50 Deposited Date: _____
Date Paid: _____
New Member Bonus Paid: ☐ \$50 Deposited Date Paid: _____
Date Paid: _____
Authorized Approver Signature: _____ Date: _____

HOW THE PROGRAM WORKS & DISCLOSURES

Step 1: Send this form to a friend, relative, or coworker who lives, works, worships, or attends school in Jackson or Cass County.

Step 2: The new member must mention the referring member at account opening. In Branch or Online at cmccu.org/expansion.

Step 3: Once the new account has reached 90 Days and is in good standing, a \$50 reward bonus will be deposited directly into both active accounts.

*Reward Terms & Conditions: To receive the referral reward, the referred individual must meet all standard membership eligibility criteria, successfully open a new share savings account (\$1 minimum deposit required). Existing primary CMCCU members do not qualify as new members. Bonuses may be subject to IRS tax reporting. Rates, terms, and program rules are subject to change without notice. Federally insured by NCUA.

